

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	INDIVIDUAL QUARTER		CUMULATIVE PERIOD	
	Current	Comparative	Current	Comparative
	Quarter	Quarter	Period	Period
	Ended	Ended	Ended	Ended
	30.06.12	30.06.11	30.06.12	30.06.11
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	RM'000	RM'000	RM'000	RM'000
Revenue	21,389	12,086	21,389	N/A
Cost of Sales	(17,433)	(9,679)	(17,433)	N/A
Gross Profit	3,956	2,407	3,956	N/A
Other Income	560	272	560	N/A
Operating Expenses	(4,331)	(3,909)	(4,331)	N/A
Finance Costs	(105)	(125)	(105)	N/A
Profit/(Loss) Before Tax	80	(1,355)	80	N/A
Tax Expense	(371)	-	(371)	N/A
Loss for the Period	(291)	(1,355)	(291)	N/A
Other Comprehensive Income/(Expenses)	-	-	-	N/A
Total Comprehensive Loss for the Period	(291)	(1,355)	(291)	N/A
Loss for the period attributable to:				
Owners of the Company	(294)	(1,355)	(294)	N/A
Non-controlling Interest	3	-	3	N/A
	(291)	(1,355)	(291)	N/A
Total Comprehensive Loss for the period attributable to:				
Owners of the Company	(294)	(1,355)	(294)	N/A
Non-controlling Interest	3	-	3	N/A
	(291)	(1,355)	(291)	N/A
Loss Per Share attributable to owners of the Company (sen):				
i) Basic	(0.17)	(0.78)	(0.17)	N/A
ii) Diluted	-	-	-	-

The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Financial Report for the 15 months period ended 31 March 2012.

SANBUMI HOLDINGS BERHAD (8386-P)**Condensed Interim Financial Report for the 1st financial quarter ended 30 June 2012****CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**

	AS AT 30.06.12 (Unaudited)	AS AT 31.03.12 (Audited)
	RM'000	RM'000
ASSETS		
Non-Current Assets		
Property, Plant and Equipment	49,182	50,162
Investment Properties	2,151	2,151
Prepaid lease Payments	1,847	1,906
	53,180	54,219
Current Assets		
Inventories	3,334	3,003
Trade & Other Receivables	34,807	34,069
Assets held for sale	1,000	-
Deposits, cash and bank balances	36,249	38,615
	75,390	75,687
TOTAL ASSETS	128,570	129,906
EQUITY AND LIABILITIES		
Share Capital	189,238	189,238
Retained Profits	23,394	23,688
Revaluation and Other Reserves	21,408	21,408
Treasury Shares	(11,362)	(11,359)
Merger Deficit	(109,628)	(109,628)
Equity Attributable to Equity Holders of the Company	113,050	113,347
Non-controlling Interests	75	72
Total Equity	113,125	113,419
Non-current Liabilities		
Borrowings	4,919	4,770
Deferred taxation	185	185
	5,104	4,955
Current Liabilities		
Trade & Other Payables	7,739	9,179
Provision for tax	2,315	2,173
Borrowings	287	180
	10,341	11,532
Total Liabilities	15,445	16,487
TOTAL EQUITY AND LIABILITIES	128,570	129,906
Net Asset Per Share (RM)	0.65	0.65

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Financial Report for the 15 months period ended 31 March 2012.

SANBUMI HOLDINGS BERHAD (8386-P)

Condensed Interim Financial Report for the 1st financial quarter ended 30 June 2012

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	Share capital	Non- distributable			Distributable		Non- controlling Interests	Total Equity
	Ordinary shares of RM1 each	Merger Deficit	Treasury Shares	Revaluation and other reserves	Retained profits	Total		
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
<u>Cumulative Current Period (Unaudited)</u>								
At 01.04.2012	189,238	(109,628)	(11,359)	21,408	23,688	113,347	72	113,419
Recognised income and expense for the period:								
Loss for the period	-	-	-	-	(294)	(294)	3	(291)
Purchase of treasury shares	-	-	(3)	-	-	(3)	-	(3)
At 30.06.2012	189,238	(109,628)	(11,362)	21,408	23,394	113,050	75	113,125
<u>Cumulative Preceding Period (Audited)</u>								
At 01.04.2011	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Recognised income and expense for the period:								
Loss for the period	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Purchase of treasury shares	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
At 30.06.2011	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Report for the 15 months period ended 31 March 2012.

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS

	Cumulative Period	
	Period	Year
	Ended	Ended
	30.06.12	30.06.12
	Unaudited	Unaudited
	RM'000	RM'000
CASH FLOWS FROM/(FOR) OPERATING ACTIVITIES:		
Profit before tax	80	N/A
Adjustments for:		
Non-cash items	2,346	N/A
Non-operating items	(111)	N/A
Operating profit/(loss) before changes in working capital	2,315	N/A
(Increase)/Decrease in current assets	(2,069)	N/A
Increase/(Decrease) in current liabilities	(1,440)	N/A
Cash flows from/(for) operations	(1,194)	N/A
Income tax refunded/(paid)	(229)	N/A
Interest received	216	N/A
Net cash flows from/(for) operating activities	(1,207)	N/A
CASH FLOWS FROM/(FOR) INVESTING ACTIVITIES:		
Property, plant and equipment	(1,307)	N/A
Investments in subsidiaries	0	N/A
Prepaid lease payments	0	N/A
Assets held for sale	0	N/A
Net cash flows from/(for) investing activities	(1,307)	N/A
CASH FLOWS FROM/(FOR) FINANCING ACTIVITIES:		
Interest paid	(105)	N/A
Net borrowings	256	N/A
Treasury shares acquired	(3)	N/A
Net cash flows from/(for) financing activities	148	N/A
Net increase/(decrease) in cash & cash equivalent	(2,366)	N/A
Cash & cash equivalent at beginning of the financial period	38,615	N/A
Cash & cash equivalent at end of the financial period	36,249	N/A
Cash & cash equivalent consists of:	RM'000	RM'000
Deposits, cash and bank balances	36,249	N/A
Bank overdrafts	0	N/A
	36,249	N/A

The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Annual Financial Report for the 15 months period ended 31 March 2012.